

NEW YORK BUILDING CONGRESS TOO YEARS

CONDESS.

BY THE NUMBERS

NEW YORK BUILDING CONGRESS MEMBERSHIP

550+ 250,000+

Organizations Professionals

NEW YORK BUILDING CONGRESS MEMBERS SURVEYED

73 Organizations 18,350

Projects

\$653.1B

in Value

From skylines to small towns, America continues to evolve because of the hard work and dedication of the building industry. Our country is continually improved by the structures brought to life by Building Congress members and the industry as a whole. Through each project, our members collaborate with local firms, create jobs and boost regional economies. Building Congress members impact the entire nation - improving communities from coast to coast.

Now more than ever, we must invest in our country's infrastructure. History has proven that investing in the built environment will support hundreds of thousands of jobs, generate billions in economic activity and provide essential infrastructure for our residents. To recover from the damage caused by the COVID-19 pandemic and begin to address racial inequities, we must take advantage of this historic moment. Working together, we can build not only a better New York, but a better America for all.

Élizabeth Velez

Chair, New York Building Congress President, Velez Organization

Carlo A. Scissura, Esq.

President and CEO

New York Building Congress

NEW YORK AND THE NATION

For 100 years, the New York Building Congress has advocated for investment in infrastructure, pursued job creation and promoted preservation and growth in the New York City area, but the work of members and the critical issues facing the building industry extend past municipal boundaries.

The Building Congress represents over 550 organizations comprised of more than 250,000 professionals, including architects, engineers, contractors, labor, owners and all those who play a role in creating the built environment. From family-owned contracting companies to public authorities to multi-national design firms, the Building Congress' diverse membership has an outsized impact on the country.

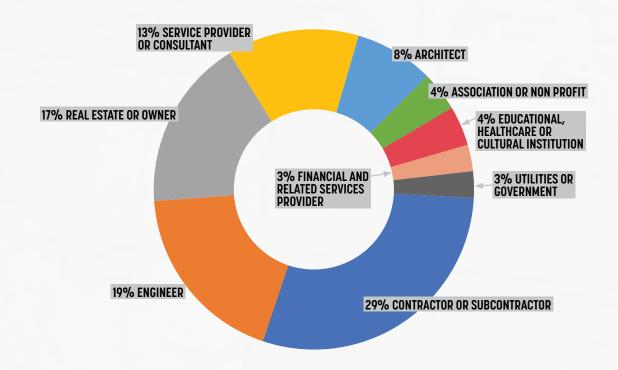
Building Congress members design and build homes, places of work, schools, cultural institutions, healthcare and life science facilities, communication networks, parks and so much more. In terms of transportation systems alone, members design, construct and maintain subways, streetcars, bus and bike ways, roads, bridges, tunnels, ports and airports. Members, and the building industry as a whole, create what communities need and positively impact the lives of all Americans.

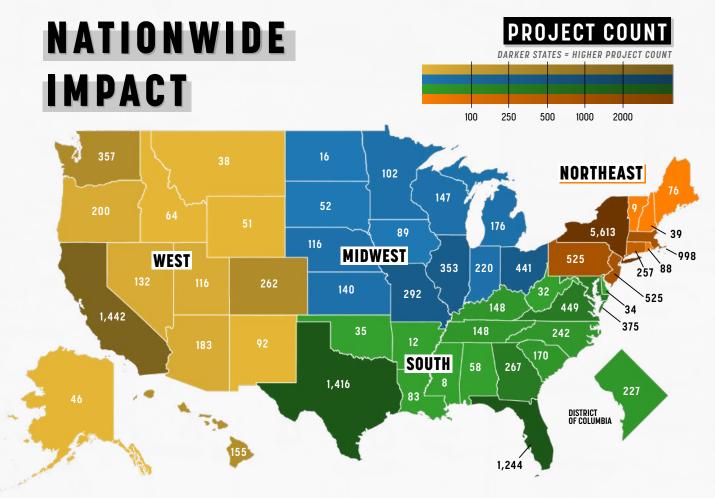
To quantify this impact, New York Building Congress Across America takes a representative sample of the membership and examines the range member projects in all 50 states.

METHODOLOGY

The Building Congress surveyed 73 organizations represented on its Board of Directors and the New York Building Foundation's Board of Governors. Projects from across the U.S. over the past three years – between January 1, 2018 and March 1, 2021 – were examined using a member questionnaire

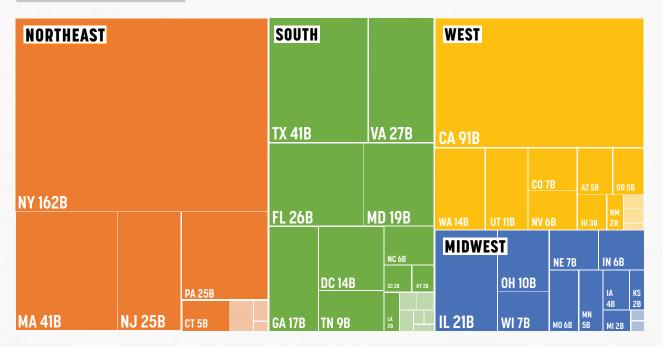
and information from Dodge Data and Analytics. Current projects are under construction or were recently completed; upcoming projects are in the design and bidding/negotiation stages.





Of the Building Congress members surveyed, 49 organizations are performing work outside of New York State and 45 outside of the Northeast. Based on the U.S. Census Bureau-designated regions, 44 percent of total projects are located in the Northeast, valued at \$262.6 billion. The South follows with 27 percent of projects, valued \$171.9 billion; the West has 17 percent, valued at \$147.4 billion; and the Midwest has 12 percent, valued at \$71.2 billion.

PROJECT VALUE



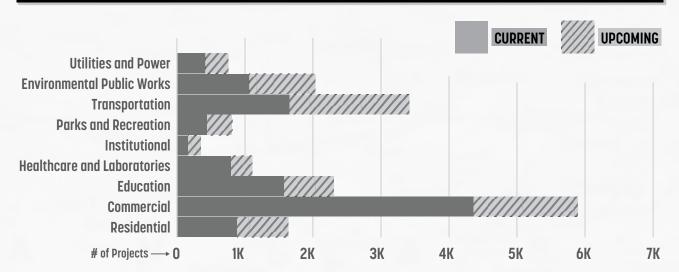
PROJECTS BY TYPE

The Building Congress takes a wholistic approach to the built environment, and as such, members are contributing to a wide array of projects. Leading in total count and value, the top five types of projects are commercial, transportation, education, environmental public works and residential.

Commercial construction includes offices, retail and industrial spaces; transportation covers land, air and water travel; education encompasses lower school classrooms to higher education facilities; environmental public works comprises water, waste and air quality management; and residential consists of single- and multi-family homes.

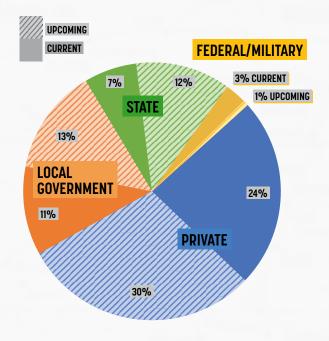
Slightly over half of the total value of projects is owned by the private sector, and of public sector projects, the majority are owned by local governments. In terms of construction type, over three-fifths of the total value of projects are new build; a quarter are alterations; more than a tenth additions and approximately one percent interior work.

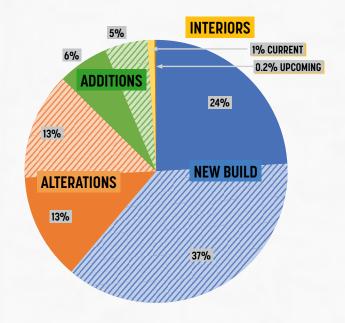
PROJECT COUNT BY SECTOR



PROJECT VALUE BY OWNER

PROJECT VALUE BY CONSTRUCTION TYPE







LOCATION: Alaska, Hawaii, Kentucky, Texas

PROJECT: Housing Improvements on Army Installations

NYBC MEMBER(S): Lendlease

VALUE: \$1.5 billion **CONSTRUCTION: 2021+**

The U.S. Army's capital investment plan across six installations will construct or improve 13,200 homes. Kentucky's Fort Campbell broke ground on an \$87.4 million project with the potential for work on an additional 900 homes.



LOCATION: Arizona

PROJECT: South Central Extension/Downtown Hub

NYBC MEMBER(S): AECOM, Kiewit Infrastructure

VALUE: \$1.3 billion

CONSTRUCTION: 2019 - Expected 2024

The Phoenix's South Central Extension/Downtown Hub expands Valley Metro's light rail system 5.5 miles. The project includes eight new stations, extensive utility improvements and STEM education and employment programs for residents.



LOCATION: California

PROJECT: Long Beach Civic Center

NYBC MEMBER(S): Arup, KPFF, SOM,

Syska Hennessy VALUE: \$520 million **CONSTRUCTION: 2016 -2019**

The Long Beach Civic Center and Port of Long Beach Headquarters is the country's largest municipal building public-private partnership. The project consists of four structures linked by pedestrian walkways and public plazas.



LOCATION: District of Columbia **PROJECT:** Capital Crossing

NYBC MEMBER(S): Beyer Blinder Belle, JLL, KPF, LERA Consulting Structural Engineers, SOM, STV

VALUE: \$1.3 billion

CONSTRUCTION: 2015 - Expected 2021

Capital Crossing restores three blocks of the city's historic grid system and reconnects long-separated neighborhoods with a multi-level platform over an active highway. On this platform will sit seven acres of commercial, retail and public open space.



LOCATION: Florida

PROJECT: Seminole Hard Rock Hotel and Casino

NYBC MEMBER(S): DeSimone Consulting Engineers, Suffolk

VALUE: \$1.5 billion

CONSTRUCTION: 2017 - 2019

The Hard Rock Hotel and Casino project includes the world's first guitar-shaped hotel, as well as the renovation of the original hotel, a new performance venue and an expanded, resort-style pool area.



LOCATION: Illinois

PROJECT: Elgin O'Hare Western Access (EOWA) NYBC MEMBER(S): Jacobs, Parsons, Stantec, STV, T.Y. Lin International

CONSTRUCTION: 2013 - Expected 2025

An all-electric toll road, EOWA encompasses 17 miles of new roads and 15 new or improved interchanges between Lake Street and O'Hare International Airport.



LOCATION: Maine

PROJECT: Maine Medical Center (MMC) Campus Replacement and Modernization

NYBC MEMBER(S): Consigli Construction, Perkins + Will, Thornton Tomasetti, Turner Construction

VALUE: \$534 million

CONSTRUCTION: 2018 - Expected 2023

MMC is undergoing a series of major projects – an inpatient tower, a two-story expansion atop an existing tower, an office building and a reoriented main entrance.



LOCATION: New York

PROJECT: Ronald O. Perelman Performing Arts Center NYBC MEMBER(S): Port Authority of New York and New Jersey, Davis Brody Bond, DBI, Downtown Alliance, Sciame Construction, Silman, JB&B

VALUE: \$363 million

CONSTRUCTION: 2019 - Expected 2022

Located on the World Trade Center site adjacent to the 9/11 Memorial, the multidisciplinary Perelman Center includes three auditoriums and a rehearsal room, which can be rearranged to form up to seven performance spaces.



LOCATION: North Carolina

PROJECT: Stowe Regional Water Resource Recovery Facility (WRRF)

NYBC MEMBER(S): HDR VALUE: \$300 million

CONSTRUCTION: 2021 - Expected 2025

The Stowe Regional WRRF will streamline Charlotte's wastewater treatment services by consolidating two aging wastewater treatment plants. The new, state-of-the-art facility will be surrounded by public open space.



LOCATION: Pennsylvania **PROJECT:** uCity Square

NYBC MEMBER(S): AKF Group, McKissack & McKissack, Turner Construction, ZGF Architects

VALUE: \$1.2 billion+

CONSTRUCTION: 2017 - Expected 2026+

Located in Philadelphia's University City, uCity Square will add four million square feet of office, lab, retail, residential and public open space. The life sciences district opened one new building and has four more under construction.



LOCATION: Utah

PROJECT: Salt Lake City International Airport (SLC)

NYBC MEMBER(S): Delta, HOK

VALUE: \$4.1 billion

CONSTRUCTION: 2014 - Expected 2022

The first U.S. airport hub built in the 21st century, the new SLC Airport replaces mid-century facilities. Phase 1 opened in 2020, and due to the pandemic's slowdown in air travel, Phase 2's anticipated completion was accelerated by two years.



LOCATION: Washington PROJECT: Alaskan Way Viaduct Replacement and Waterfront Seattle NYBC MEMBER(S): HDR, HNTB, Jacobs,

Skanska, Turner Construction, WSP

VALUE: \$3.6 billion

CONSTRUCTION: 2008 - Expected 2024

The Replacement Program is comprised of 30 projects, including a roadway tunnel beneath downtown. Following its completion, Waterfront Seattle will reconnect the city to its waterfront with public open space and streetscape improvements.



LOCATION: West Virginia

PROJECT: West Virginia University (WVU) Major Projects NYBC MEMBER(S): Cannon Design, CBRE, Gensler, Langan

VALUE: \$176 million

CONSTRUCTION: 2020 - Expected 2022

WVU is transforming its campus with three major projects - construction of Reynolds Hall, renovation of Hodges Hall and upgrades to the Milan Puskar Center.



LOCATION: Wisconsin

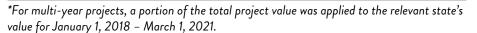
PROJECT: Wisconsin Center Expansion

NYBC MEMBER(S): Gilbane

VALUE: \$419.9 million

CONSTRUCTION: Expected 2022 - 2024

The Wisconsin Center Expansion will double the convention center's square footage, provide a dedicated space for the Visit Milwaukee Visitor Center and modernize the existing facility.



PROJECTS BY STATE

| STATE | CURRENT (Construction, Operation) | | UPCOMING (Design, Bidding/Negotiation) | |
|----------------------|--------------------------------------|---------------------|---|--------------------------|
| | COUNT | VALUE (in Millions) | COUNT | VALUE (in Millions) |
| Alabama | 39 | \$666,613 | 19 | \$447,698 |
| Alaska | 13 | \$105,717 | 33 | \$133,393 |
| Arizona | 106 | \$3,436,649 | 77 | \$1,939,749 |
| Arkansas | 11 | \$329,675 | 1 | \$77 |
| California | 780 | \$44,529,937 | 662 | \$46,376,047 |
| Colorado | 139 | \$3,570,299 | 123 | \$3,196,889 |
| Connecticut | 145 | \$3,066,251 | 112 | \$1,814,019 |
| Delaware | 18 | \$610,842 | 16 | \$193,290 |
| District of Columbia | 100 | \$4,540,692 | 127 | \$9,248,511 |
| Florida | 612 | \$11,765,164 | 632 | \$14,659,783 |
| Georgia | 177 | \$5,135,166 | 90 | \$12,244,886 |
| Hawaii | 104 | \$1,448,538 | 51 | \$1,932,319 |
| Idaho | 41 | \$360,014 | 23 | \$406,246 |
| Illinois | 243 | \$5,261,559 | 110 | \$15,848,968 |
| Indiana | 139 | \$1,903,781 | 81 | \$4,209,126 |
| Iowa | 51 | \$2,988,062 | 38 | \$4,209,126 \$595,652 |
| Kansas | 68 | \$2,988,062 | 72 | \$595,652 \$978,071 |
| | 64 | \$838,000 | 72 | \$1,115,760 |
| Kentucky | 29 | | 54 | |
| Louisiana Maine | | \$209,099 | | \$2,032,890 |
| | 52 | \$667,379 | 24 | \$337,380 |
| Maryland | 129 | \$6,832,236 | 246 | \$12,544,424 |
| Massachusetts | 680 | \$18,147,739 | 318 | \$22,516,988 |
| Michigan | 111 | \$1,030,226 | 65 | \$1,145,047 |
| Minnesota | 48 | \$1,896,977 | 54 | \$3,070,194 |
| Mississippi | 4 | \$233,879 | 4 | \$86,783 |
| Missouri | 126 | \$2,778,485 | 166 | \$3,023,907 |
| Montana | 23 | \$511,231 | 15 | \$392,720 |
| Nebraska | 69 | \$3,819,553 | 47 | \$2,734,356 |
| Nevada | 74 | \$2,734,459 | 58 | \$3,601,681 |
| New Hampshire | 23 | \$418,366 | 16 | \$18,860 |
| New Jersey | 251 | \$8,525,653 | 270 | \$16,907,950 |
| New Mexico | 43 | \$189,034 | 49 | \$2,042,323 |
| New York | 4,230 | \$66,477,404 | 1383 | \$95,925,491 |
| North Carolina | 147 | \$4,142,223 | 95 | \$2,296,597 |
| North Dakota | 10 | \$401,537 | 6 | \$119,223 |
| Ohio | 334 | \$7,977,337 | 107 | \$2,487,252 |
| Oklahoma | 20 | \$539,269 | 15 | \$690,700 |
| Oregon | 118 | \$3,003,494 | 82 | \$1,815,529 |
| Pennsylvania | 241 | \$9,447,781 | 284 | \$15,972,851 |
| Rhode Island | 48 | \$1,905,566 | 40 | \$354,023 |
| South Carolina | 83 | \$1,826,456 | 87 | \$562,812 |
| South Dakota | 22 | \$247,358 | 30 | \$405,185 |
| Tennessee | 98 | \$3,451,308 | 50 | \$5,454,646 |
| Texas | 926 | \$19,750,734 | 490 | \$21,579,120 |
| Utah | 80 | \$2,501,174 | 36 | \$8,844,528 |
| Vermont | 4 | \$118,529 | 5 | \$13,790 |
| Virginia | 193 | \$15,679,042 | 256 | \$11,774,326 |
| Washington | 210 | \$9,354,559 | 147 | \$4,409,177 |
| West Virginia | 15 | \$166,961 | 17 | \$200,475 |
| Wisconsin | 98 | \$2,704,749 | 49 | \$4,462,308 |
| Wyoming | 28 | \$567,595 | 23 | \$13,741 |

^{*}Multi-state projects are counted once in each state, and the total project value is split among states. For example, the \$5.5 billion Gateway Tunnel Project is counted as one \$2.75 billion project in New York and one \$2.75 billion project in New Jersey.



NEW YORK TO YEAR SOUIDING CONGRESS

1040 AVENUE OF THE AMERICAS NEW YORK, NY 10018 21ST FLOOR

The New York Building Congress, a broad-based membership association celebrating its 100th year, is committed to promoting the growth and success of the construction industry in New York City and its environs.

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